

## MAKING A PLANNED GIFT TO THE CHICAGO ZOOLOGICAL SOCIETY/BROOKFIELD ZOO

Generally any gift made with forethought about its benefit to the charity and the financial implications to the donor and the donor's family is a planned gift. Planned gifts are often achieved through a legal document. Wills, living trusts, life insurance, retirement plans, charitable gift annuities and charitable remainder trusts are all used to plan gifts.

Planned gifts give donors the personal satisfaction of knowing that their gift enables the Chicago Zoological Society to continue its mission of inspiring conservation leadership by connecting people with wildlife and nature. In addition, planned gifts may provide tax benefits for the donor or the donor's estate. We recommend that donors seek the advice of estate and tax professionals, such as attorneys, accountants, or financial advisors in developing their estate plans. The Chicago Zoological Society cannot render tax or legal advice and this information is not intended as such.

We welcome the opportunity to provide you with additional information on making a current or planned gift, or to discuss with you and your advisors your potential planned gift. If you want to make a planned gift to support the zoo, you can help by giving your attorney the following information:

*Chicago Zoological Society is a 501(c)(3) not-for-profit organization organized under the laws of the State of Illinois. The Chicago Zoological Society operates Brookfield Zoo and is located at 3300 Golf Road, Brookfield, IL 60513. Our federal employer identification number (FEIN) is 36-2167016.*

Our staff is available, either by phone or in person, to help you discover the options available and to provide you written material on charitable estate planning. For additional information, please feel free to contact the Chicago Zoological Society at (708) 688-8174.



Chicago Zoological Society

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